



FRIENDS OF OAKWORTH PRIMARY SCHOOL

ANNUAL REPORT

Charity number
1215020

INTRODUCTION

Friends of Oakworth Primary School is a PTA group dedicated to making the school a happier place by fundraising for items and activities not covered by the school's budget. We organise events like Christmas Fayres, Discos, and Summer Fayres to raise funds.

Friends of Oakworth Primary School (PTA) is a registered charity with the trustees listed within the Charity Commission as:

CHAIR	Mrs. Zoe Baker
TREASURER	Mrs. Naya Olivares-Durán
HEAD TEACHER	Ed Whitehead

The objective of the PTA, as defined in the constitution, is to advance the education of pupils in the school, by:

Developing effective relationships between staff, parents and others associated with the school.

Engaging in activities or providing, facilities and/or equipment which supports the school and the education of the children.

Our aim is to enhance the educational experience for all students, provide additional resources, and create a vibrant school community. Additionally, we make a great effort to benefit children across the school and fostering a sense of global awareness and community spirit.

- The priorities for 2024-2025 were recommended as follows:
- New ways to fundraise and engage new parents.
- Keep building a strong communication with staff and parents.
- Showing transparency with the committee and volunteers.
- Maintain and/or increase the funds raised.
- Continue to work with local businesses and retain their support.

FINANCIAL REPORT

Please see attached Appendix A for the full list of fundraising events and items.

Funds raised this year totalled £7,800.42, with total funded items amounting to £1,637.90 and running costs and expenses totalling £2,999.45.

The total funds raised saw an increase of £4,232.81 from the previous year.

Big spend items covered this year are the Wizard of Oz play (£750.00) Playground equipment (£185.44).

Last year's commitment to funding the Y6 Leavers book (£463.42) and providing Pizzas (£140.00) was also kept. This year adding the Y6 Bingo, where Year 6 students from the Trust were invited to enjoy an event where they could familiarise and get to know other children that would go to the same Secondary School. We hope to continue with this in following years wherever possible.

EVENTS & FUNDRAISERS

- School Disco

School discos are always well received, and we are grateful for being able to work with the amazing Tots to Teens and DJ Gary. The children enjoy the opportunity to dress up and show off their dance moves.

Our first disco of the school year raised £ 895.99, and our second disco raised £943.74 with expenses covering parents' refreshment room and the DJs.

- Halloween Craft / Easter competition

This year we invited the children from our school to be creative and made some craft inspired in Halloween and we received some wonderful entries. We opened a craft gallery for the parent to visit and vote for their favourite ones. We raised £66.00.

For our easter competition, the children had to walk around the schoolground looking for clues to find a secret word and to decorate an easter related picture. This activity raised an impressive £131.50 with the total expenses of £42.27.

- Helen Scargill and Mr Harrison

Last year we had to say goodbye to our wonderful Helen Scargill who left for some new adventures. Helen was the heart of our PTA for many years. On her last day a beautiful flower bouquet and a gift card was waiting for her, we couldn't say goodbye without letting her know how important she was for us.

At the end of last year Mr Harrison, our Lollipop man retired from his position, the whole school helped to raise for a present to say thank you for being there helping our children to be safe. Our parents help us to raised £66.97 to fund a Gift card to enjoy a lovely meal at the Grouse.

- Wizard of Oz Stage Show

The wizard of Oz was a fantastic activity for us to fund. It was a different activity, but we are sure that the whole school enjoyed it. Activities like this one is why we fundraise; we love to be able to be there for the school and help the children to experience all these different activities.

- School Bingo

Our second year running our school Bingo, it as being an amazing way to have enjoy an afternoon with the parent, children and some of the staff. We raised £200.45 with expenses costing £24.58 for refreshments.

- Oakworth Got Talent

This was our new fundraise activity for this year and we are very proud of it. We had some incredible children showing their talent. With this activity we raised £207.24, the total expenses were £34.63.

- Year 6 Activities

This is our third year running part of the year 6 activities. Year 6 Leavers book is something we are very proud of funding as we all know it is an especial present for the children and a memory, we hope they will keep forever and obviously we fund the pizzas that children will enjoy after their rounder's competition. For our PTA it is a pleasure to help our children to have a fantastic end of their primary school life.

- Christmas and Summer Fayre

These two events are the most challenging and time-consuming events of the year where we heavily rely on our wonderful school staff, parent volunteers, children, and friends to ensure these go off without problems and can be successful and enjoyed by everyone.

This year's events were no exception, with the Christmas Fayre raising £2,032.33 and the Summer Fayre raising £1,837.11 minus expenses of £245.31 and £328.96 respectively.

FUNDRAISING

We can't conclude this report without thanking everyone who has supported us with donation this school year throughout our online fundraising options.

- We are actively part of the Coop fundraiser, in March 2025 we raised £500.00, and we hope you can keep supporting us.
- We would also like to particularly thank to everyone who uses Easyfundraising, this year we have raised £140.68.

All these donations have been an ongoing source of funds for our PTA. If you haven't sign up yet, you can access our cause page here and help us to build up funds for our PTA.

Easyfundraising - <https://www.easyfundraising.org.uk/causes/oakworth-primary-school>

Coop - <https://membership.coop.co.uk/causes/90329>

In March of 2024, we were part of the ASDA cash pot. Thank you to everyone who helped us raise an amazing £770.41.

We would like invite everyone to support us with STIKINS (<https://www.stikins.co.uk/order/>). If you buy name tags for your school uniforms from this wonderful company our school PTA can earn up to 30% commission. Please, use our fundraising code (14820).

COMMUNICATIONS

A big THANK YOU to Leslie Wood for ensuring our social media accounts are up to date and looking great!

In addition to this, we have an established school email (pta.oakworth@bronteacademytrust.org.uk) where any parent or carer interested in helping us with and at events can easily and quickly get in contact with us.

We would like to thank the volunteer parents for their continuing help and support.

We continue to feature our PTA events and news in the school newsletter which every parent receives via SchoolPing.

Where necessary we have sent separate correspondence via Facebook or notices in book bags. Closer to events we utilise reminders outside the school classrooms.

SUPPORT

We have noted special thanks throughout this report, but we can't say it enough. The PTA is only successful because of the generous donations of time and money from the friends and family of Oakworth Primary School and for that we are thankful to everyone who has been involved with, attended, and supported our events.

Oakworth Primary School is fortunate to have an enthusiastic and dedicated staff from which the PTA has benefited with their support. We would like to thank Zoe Baker who is stepping up as our new Chair, an amazing teacher and our biggest link with the school, the office administration staff for ALL their support and assistance throughout the year.

We also can't let the moment pass without a huge THANK YOU to Lesley Wood. Lesley had been the PTA Chair and part of the group for a couple of years before officially stepping down in June 2025. Thank you!

CONCLUSION

We would like to focus on the following for the 2025-2026 school year:

- Increase awareness of passive means of funds such as Stikins, Coop and Easy Fundraising.
- Think of new ways to fundraise and encourage new parents to participate.
- Ensure open lines of communication are maintained.
- Maintain and/or increase funds raised.

In closing, this has been a year full of events and fundraising activities with a school and committee we are proud to be a part of.

We hope for many more exciting and fun events for the upcoming year.

Zoe Baker, Naya Olivares-Durán.

On behalf of the Friends of Oakworth Primary School.

APPENDIX A

FINANCIAL SUMMARY - 1 September 2024 to 31 August 2025

INCOME

	GROSS	COSTS	NET
School disco	£ 895.99	£ 211.50	£ 684.49
Halloween Craft	£ 66.00	£ -	£ 66.00
Christmas fayre	£ 2,032.33	£ 245.31	£ 1,787.02
School bingo	£ 200.45	£ 24.58	£ 175.87
School disco	£ 943.74	£ 137.30	£ 806.44
Easter competition	£ 131.50	£ 42.27	£ 89.23
Oakworth Got Talent	£ 207.24	£ 34.63	£ 172.61
Summer fayre	£ 1,837.11	£ 328.96	£ 1,508.15
ASDA cashpot	£ 778.41	£ -	£ 778.41
Coop fundraiser	£ 500.00	£ -	£ 500.00
Easyfundraising	£ 140.68	£ -	£ 140.68
Fundraising Total	£ 7,733.45	£ 1,024.55	£ 6,708.90

RUNNING COST

	GROSS	COSTS	NET
Parentkind membership	£ -	£ 162.00	£ (162.00)
Helen Scargill	£ -	£ 100.00	£ (100.00)
Mr Harrison	£ 66.97	£ 75.00	£ (8.03)
Total	£ 66.97	£ 337.00	£ (270.03)

PROJECTS FUNDED

	GROSS	COSTS	NET
VE day (ice creams)	£ -	£ 71.55	£ (71.55)
Wizard of Oz	£ -	£ 750.00	£ (750.00)
Playground equipment	£ -	£ 185.44	£ (185.44)
Y6 Leavers book	£ -	£ 463.42	£ (463.42)
Y6 Bingo	£ -	£ 27.49	£ (27.49)
Year 6 celebration	£ -	£ 140.00	£ (140.00)
Total	£ -	£ 1,637.90	£ (1,637.90)

GRAND TOTAL	£ 7,800.42	£ 2,999.45	£ 4,800.97
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PTA ANNUAL REPORT

This report is for the financial year from 1 Sep 2024 to 31 Aug 2025.

OPENING BALANCE

We started the financial year with £2,200.64.

INCOME

Total income was £6,708.9. The main sources of income were fundraising activities £5,289.8 and online fundraising £1,419.09.

	2023-2024	2024-2025	PERCENTAJE
	NET	NET	CHANGE
School disco	£ 647.40	£ 684.49	5.73%
Parents evening	£ (14.89)	-	-
Halloween Craft	-	£ 66.00	100%
Christmas fayre	£ 1,769.54	£ 1,787.02	0.99%
School bingo	£ 163.12	£ 175.87	7.83%
School disco	£ 868.13	£ 806.44	-7.11%
Easter competition	-	£ 89.23	100%
Family quiz	£ 26.40	-	-100%
Oakworth Got Talent	-	£ 172.61	100%
Summer fayre	£ 1,667.96	£ 1,508.15	-9.58%
Sports day	£ 391.51	-	- 100%
TOTAL	£ 5,519.17	£ 5,289.81	-4.15%

ONLINE FUNDRAISING

	2023-2024	2024-2025
ASDA Cashpot		£ 778.41
Coop fundraiser		£ 500.00
Easyfundraising	£ 26.61	£ 140.68
TOTAL	£ 26.61	£ 1,419.09

RUNNING COST

In addition to expenses as indicated above, other costs incurred included:

	2023-2024	2024-2025
Parentkind membership	£ 103.00	£ 162.00
PTA resources	£ 70.95	
Helen Scargill		£ 100.00
Mr Harrison		£ 8.03
TOTAL	£ 173.95	£ 270.03

PROJECTS FUNDED

	2023-2024	2024-2025
Year 4 iPad	£ 4,004.10	
Class mascot	£ 98.80	
Playground equipment		£ 185.44
VE Day (Ice cream)		£ 71.55
Wizard of Oz Play		£ 750.00
Year 6 Activities	£ 764.84	£ 630.91
TOTAL	£ 4,867.74	£ 1,610.41

PTA funds available to be allocated.

ACCOUNT BALANCE		
Opening balance (01/09/2024)	£	2,200.64
Balance in account (31/08/2025)	£	5,969.51
Difference	£	3,768.87

Balance of accounts as at 31/08/2025		
Barclays Bank Account	£	5,969.51
Cash	£	1,031.95
Total PTA funds	£	7,001.46
Committed and Restricted funds		
Reserves (Year 6 leavers activities)	£	700.00
Unpaid cheques/Invoices	£	0.00
Funds already committed to items for school	£	0.00
Available funds for spending		
Balance	£	6,301.46

OVERALL POSITION

The overall financial position significantly improved during the financial year. We began the financial year with £2,200.64 and ended it with the increased amount of £7,001.46.

PTA Treasurer, September 2025